**INTEREST RATES MARKET NOTICE**

**Date: 12 January 2015**

**Subject:** New Financial Instrument Listing

***(iMPUMELELO CP NOTE PROGRAMME 1 (RF) Ltd –“IM1004”)***

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The JSE Limited has granted a listing to **iMPUMELELO CP NOTE PROGRAMME 1 (RF) Ltd** on Interest Rate Market with effect from 12 January 2015 under its **Commercial Paper Programme** dated **31 July 2014**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 500,000,000.00

**Bond Code** IM1004

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 6.425% (3 Month JIBAR as at 12 January 2015 plus 30 bps)

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 13 April 2015

**Books Close** 8 April 2015

**Interest Payment Date(s)** 13 April 2015

**Last Day to Register** By 17:00 on 7 April 2015

**Issue Date** 12 January 2015

**Date Convention** Following

**Interest Commencement Date** 12 January 2015

**First Interest Payment Date** 13 April 2015

**ISIN No.** ZAG000122839

**Additional Information** Senior Secured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IM1004%20Pricing%20Supplement%2020150112.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IM1004%20Pricing%20Supplement%2020150112.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Kea Sape ABSA Corporate & Investment Banking +27 10 2454301

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222